#### IN THE UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re

Chapter 11

Chapter 11

Case No. 05-44481 (RDD)

Reorganized Debtors.

(Jointly Administered)

#### AFFIDAVIT OF SERVICE

I, Darlene Calderon, being duly sworn according to law, depose and say that I am employed by Kurtzman Carson Consultants LLC, the Court appointed claims and noticing agent for the Reorganized Debtors in the above-captioned cases.

On November 19, 2010, I caused to be served the documents listed below (i) upon the parties listed on <u>Exhibit A</u> hereto via electronic notification, and (ii) upon the party listed on Exhibit B hereto via postage pre-paid U.S. mail:

- 1) Stipulation and Consent Order Resolving Reorganized Debtors' Motion for an Order to Enforce Modified Plan and Modification Approval Order Injunction Against FKMT, LLC f/k/a Monarch Transport, LLC (Docket No. 20364) and FKMT, LLC f/k/a Monarch Transport, LLC's (A) Motion to Lift Plan Injunction (Docket No. 20444) and (B) Motion for Declaration That the Administrative Expense Claims Bar Date Does Not Apply (Docket No. 20482) ("FKMT, LLC f/k/a Monarch Transport, LLC Plan Injunction Order") (Docket No. 20789) [a copy of which is attached hereto as Exhibit C]
- 2) Joint Stipulation and Agreed Order Between Reorganized Debtors and Shanghai Inteva Automotive Door Systems Company, Ltd. Disallowing and Expunging Proofs of Administrative Expense Claim Numbers 19139 and 19994 (Shanghai Inteva Automotive Door Systems Company, Ltd.) (Docket No. 20790) [a copy of which is attached hereto as Exhibit D]
- 3) Joint Stipulation and Agreed Order Between Reorganized Debtors, Amroc Investments, LLC, and O&R Precision Grinding, Inc. Compromising and Allowing Proof of Claim Number 10075 (O&R Precision Grinding, Inc.) (Docket No. 20791) [a copy of which is attached hereto as Exhibit E]

- 4) Joint Stipulation and Agreed Order Between Reorganized Debtors and the Department of the Treasury Internal Revenue Service Allowing Proof of Claim Number 14153 (Department of the Treasury Internal Revenue Service) (Docket No. 20792) [a copy of which is attached hereto as Exhibit F]
- 5) Joint Stipulation and Agreed Order Between Reorganized Debtors and Midwest Tool & Die Corp. Compromising and Allowing Proof of Claim Number 16441 (Midwest Tool & Die Corp.) (Docket No. 20799) [a copy of which is attached hereto as Exhibit G]
- 6) Joint Stipulation and Agreed Order Between Reorganized Debtors and Pricedex Software, Inc. Compromising and Allowing Proof of Administrative Expense Claim Number 17496 (Pricedex Software, Inc.) (Docket No. 20816) [a copy of which is attached hereto as <a href="Exhibit H">Exhibit H</a>]

On November 19, 2010, I caused to be served the document listed below upon the parties listed on Exhibit I hereto via postage pre-paid U.S. mail:

7) Stipulation and Consent Order Resolving Reorganized Debtors' Motion for an Order to Enforce Modified Plan and Modification Approval Order Injunction Against FKMT, LLC f/k/a Monarch Transport, LLC (Docket No. 20364) and FKMT, LLC f/k/a Monarch Transport, LLC's (A) Motion to Lift Plan Injunction (Docket No. 20444) and (B) Motion for Declaration That the Administrative Expense Claims Bar Date Does Not Apply (Docket No. 20482) ("FKMT, LLC f/k/a Monarch Transport, LLC Plan Injunction Order") (Docket No. 20789) [a copy of which is attached hereto as Exhibit C]

On November 19, 2010, I caused to be served the document listed below upon the party listed on Exhibit J hereto via postage pre-paid U.S. mail:

8) Joint Stipulation and Agreed Order Between Reorganized Debtors and Shanghai Inteva Automotive Door Systems Company, Ltd. Disallowing and Expunging Proofs of Administrative Expense Claim Numbers 19139 and 19994 (Shanghai Inteva Automotive Door Systems Company, Ltd.) (Docket No. 20790) [a copy of which is attached hereto as Exhibit D]

On November 19, 2010, I caused to be served the document listed below upon the parties listed on Exhibit K hereto via postage pre-paid U.S. mail:

9) Joint Stipulation and Agreed Order Between Reorganized Debtors, Amroc Investments, LLC, and O&R Precision Grinding, Inc. Compromising and Allowing Proof of Claim Number 10075 (O&R Precision Grinding, Inc.) (Docket No. 20791) [a copy of which is attached hereto as <u>Exhibit E</u>] On November 19, 2010, I caused to be served the document listed below upon the parties listed on Exhibit L hereto via postage pre-paid U.S. mail:

10) Joint Stipulation and Agreed Order Between Reorganized Debtors and the Department of the Treasury - Internal Revenue Service Allowing Proof of Claim Number 14153 (Department of the Treasury - Internal Revenue Service) (Docket No. 20792) [a copy of which is attached hereto as Exhibit F]

On November 19, 2010, I caused to be served the document listed below upon the parties listed on <u>Exhibit M</u> hereto via postage pre-paid U.S. mail:

11) Joint Stipulation and Agreed Order Between Reorganized Debtors and Midwest Tool & Die Corp. Compromising and Allowing Proof of Claim Number 16441 (Midwest Tool & Die Corp.) (Docket No. 20799) [a copy of which is attached hereto as <a href="Exhibit G"><u>Exhibit G</u></a>]

On November 19, 2010, I caused to be served the document listed below upon the party listed on <u>Exhibit N</u> hereto via postage pre-paid U.S. mail:

12) Joint Stipulation and Agreed Order Between Reorganized Debtors and Pricedex Software, Inc. Compromising and Allowing Proof of Administrative Expense Claim Number 17496 (Pricedex Software, Inc.) (Docket No. 20816) [a copy of which is attached hereto as Exhibit H]

Dated: November 24, 2010	
	/s/ Darlene Calderon
	Darlene Calderon
State of California	
County of Los Angeles	
` '	ore me on this 24 <sup>th</sup> day of November, 2010, by sis of satisfactory evidence to be the person who
Signature: /s/ Vanessa R. Quiñones	<u> </u>
Commission Expires: 3/20/11	

#### **EXHIBIT A**

#### 05-44481-rdd Doc 20943 Filed 11/24/10 Entered 11/24/10 17:26:53 Main Document DP-9-5dil of 707p. Post-Emergence Master Service List

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	PHONE	EMAIL	PARTY / FUNCTION
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	Sean Corcoran							<u>m</u>	
	Karen Craft							karen.j.craft@delphi.com	
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Flom LLP	Ron E. Meisler	155 N Wacker Drive	Suite 2700	Chicago	IL	60606-1720	312-407-0700	rmeisler@skadden.com	Counsel to the Reorganized Debtor
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										Counsel to Universal Tool &
Dia share Mallala II D	M/hitaal. Maah	40 West Market Chrest	C.::t- 0700	la dia a a a alia	IN	40004		247 025 0000	wmosby@binghammchale.co	Engineering co., Inc. and M.G.
Bingham McHale LLP	Whitney L Mosby	10 West Market Street	Suite 2700 405 Lexington	Indianapolis	IIN	46204		317-635-8900	<u>III</u>	Corporation Counsel to DENSO International
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										General Partnership; Freudenberg-
										NOK, Inc.; Flextech, Inc.;
										Vibracoustic de Mexico, S.A. de
		100 5	0.441 - 111	5		100.10		====		C.V.; Lear Corporation; American
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Dema, Genreemeen a rung, 1 220	Carrino VVI I III	Circ Emicem Ceme.	101 1001	5,		.0202		0.02.0000	Similar Solitoria	r idease ce.p.
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										Counsel to Marquardt GmbH and
										Marquardt Switches, Inc.; Tessy
5 1 0 1 1 0 10 5 10 0	0		101 51			40000				Plastics Corp; Diemolding
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Boult, Cummings, Conners &		1600 Division Street, Suite								America, Inc.; Calsonic Harrison
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Bony, 1 Lo	/ tdotin E. Molvidilon	7.00	1 0 Box 0 1000	TAGOTTANO		0.200		010 202 2001	anomalien & book.som	Counsel to Calsonic Kansei North
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Ţ										
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			50 0 10V 5: 5							
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Date of Long	Cyridina 0. Haricy	100 11. 0011013011	Cuito 100	Dolloit	1411	10220	1	0.00001404	nancy @ Dutzer.com	Councer to Delprii Corporation

## 05-44481-rdd Doc 20943 Filed 11/24/10 Entered 11/24/10 17:26:53 Main Document Pg 9 of 77 DPH Holdings Corp. Post-Emergence 2002 List

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Wickens Herzer Panza Cook & Batista Co	James W Moennich Esq	35765 Chester Rd		Avon	ОН	44011-1262	440-930-8000		Counsel for Delphi Sandusky ESOP
Winston & Strawn LLP	David Neier Carey D. Schreiber	200 Park Avenue		New York	NY	10166-4193	212-294-6700		Counsel to Ad Hoc Group of Tranche A & B DIP Lenders
Winthrop Couchot Professional Corporation	Marc. J. Winthrop	660 Newport Center Drive	4th Floor	Newport Beach	CA	92660	949-720-4100	·	Counsel to Metal Surfaces, Inc.
Winthrop Couchot Professional Corporation	Sean A. O'Keefe	660 Newport Center Drive	4th Floor	Newport Beach	CA	92660	949-720-4100	sokeefe@winthropcouchot.co m	Counsel to Metal Surfaces, Inc.
Womble Carlyle Sandridge & Rice, PLLC	Allen Grumbine	550 South Main St		Greenville	SC	29601	864-255-5402	2 agrumbine@wcsr.com	Counsel to Armacell
Womble Carlyle Sandridge & Rice, PLLC	Michael G. Busenkell	222 Delaware Avenue	Suite 1501	Wilmington	DE	19801		mbusenkell@wcsr.com	Counsel to Chicago Miniature Optoelectronic Technologies, Inc.
Woods Oviatt Gilman LLP	Ronald J. Kisinski	700 Crossroads Bldg	2 State St	Rochester	NY	14614	585-362-4514		Counsel to Toyota Tsusho
Zeichner Ellman & Krause LLP	Stuart Krause	575 Lexington Avenue		New York	NY	10022	212-223-0400	skrause@zeklaw.com	America, Inc.

#### **EXHIBIT B**

#### 05-44481-rdd Doc 20943 Filed 11/24/10 Entered 11/24/10 17:26:53 Main Document DPF9H2Pain Ps Corp. Post-Emergence Master Service List

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	PHONE	PARTY / FUNCTION
United States Trustee	Brian Masumoto	33 Whitehall Street	21st Floor	New York	NY	10004-2112	212-510-0500	Counsel to United States Trustee

#### **EXHIBIT C**

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP 155 North Wacker Drive Chicago, Illinois 60606 John Wm. Butler, Jr. John K. Lyons Ron E. Meisler

- and -

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Attorneys for Delphi Corporation, et al., Debtors and Debtors-in-Possession

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Toll Free: (800) 718-5305 International: (248) 813-2698

Delphi Legal Information Website: http://www.delphidocket.com

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11

DPH HOLDINGS CORP., et al., : Case No. 05-44481 (RDD)

(Jointly Administered)

Reorganized Debtors.

----- X

STIPULATION AND CONSENT ORDER RESOLVING REORGANIZED DEBTORS' MOTION FOR AN ORDER TO ENFORCE MODIFIED PLAN AND MODIFICATION APPROVAL ORDER INJUNCTION AGAINST FKMT, LLC F/K/A MONARCH TRANSPORT, LLC (DOCKET NO. 20364) AND FKMT, LLC F/K/A MONARCH TRANSPORT, LLC'S (A) MOTION TO LIFT PLAN INJUNCTION (DOCKET NO. 20444) AND (B) MOTION FOR DECLARATION THAT THE ADMINISTRATIVE EXPENSE CLAIMS BAR DATE DOES NOT APPLY (DOCKET NO. 20482)

("FKMT, LLC F/K/A MONARCH TRANSPORT, LLC PLAN INJUNCTION ORDER")

DPH Holdings Corp. and certain of its affiliated reorganized debtors in the above-captioned cases (the "Reorganized Debtors") and FKMT, LLC f/k/a Monarch Transport, LLC ("FKMT") respectfully submit this Stipulation And Consent Order Resolving Reorganized Debtors' Motion For An Order To Enforce Modified Plan And Modification Approval Order Injunction Against FKMT, LLC f/k/a Monarch Transport, LLC (Docket No. 20364) And FKMT, LLC f/k/a Monarch Transport, LLC (Docket No. 20364) And FKMT, LLC f/k/a Monarch Transport, LLC's (A) Motion To Lift Plan Injunction (Docket No. 20444) And (B) Motion For Declaration That The Administrative Expense Claims Bar Date Does Not Apply (Docket No. 20482) (the "Stipulation and Consent Order") and agree and state as follows:

WHEREAS, on October 8 and 14, 2005, Delphi Corporation ("Delphi") and certain of its subsidiaries and affiliates, former debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), filed voluntary petitions under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1330, as then amended, in the United States Bankruptcy Court for the Southern District of New York (the "Court").

WHEREAS, on December 1, 2008, FKMT filed a complaint (the "Non-Bankruptcy Complaint") against the Debtors in the Circuit Court of Jackson County, Missouri, Civil Division, Case No. 0816-CV39025, asserting that Delphi owed FKMT amounts based on unpaid invoices (the "Missouri Action").

WHEREAS, on October 6, 2009 (the "Effective Date"), the Debtors substantially consummated the First Amended Joint Plan Of Reorganization Of Delphi Corporation And Certain Affiliates, Debtors And Debtors-In-Possession, As Modified (the "Modified Plan"), which had been approved by this Court pursuant to an order entered on July 30, 2009 (Docket No. 18707) (the "Plan Modification Order"), and emerged from chapter 11 as the Reorganized Debtors.

WHEREAS, upon the Effective Date of the Modified Plan, an injunction was imposed. Specifically, the Modified Plan and the Plan Modification Order contain a permanent injunction against, among other things, the commencement or continuation of any action to recover against any claim against the Reorganized Debtors that arose prior to the Effective Date of the Modified Plan.

WHEREAS, on July 2, 2010, the Reorganized Debtors filed the Reorganized Debtors' Motion For An Order To Enforce Modified Plan And Modification Approval Order Injunction Against FKMT, LLC f/k/a Monarch Transport, LLC (Docket No. 20364) (the "Motion to Enforce Plan Injunction"), seeking entry of an order (i) enjoining FKMT from proceeding against DPH Holdings Corp. in the Missouri Action and (ii) directing FKMT to take such action as is necessary to dismiss the Missouri Action.

WHEREAS, on July 15, 2010, FKMT filed its FKMT, LLC f/k/a Monarch Transport, LLC's Response To Reorganized Debtors' Motion For An Order To Enforce Modified Plan And Modification Approval Order Injunction Against FKMT, LLC f/k/a Monarch Transport, LLC (Docket No. 20445) (the "FKMT Response").

WHEREAS, on July 19, 2010, FKMT filed its Motion To Lift The Injunction Contained In The Modification Approval Order And Modified Plan (Docket No. 20444) (the "Motion to Lift Plan Injunction").

WHEREAS, on July 27, 2010, FKMT filed its Motion For Declaration That The Administrative Expense Bar Date Does Not Apply (Docket No. 20482) (the "Motion for Declaration," together with the Motion to Enforce Plan Injunction and the Motion to Lift Plan Injunction, the "Motions").

WHEREAS, on October 14, 2010, the Reorganized Debtors filed the Reorganized Debtors' Omnibus (I) Reply To FKMT, LLC f/k/a Monarch Transport, LLC's Response To Reorganized Debtors' Motion For An Order To Enforce Modified Plan And Modification Approval Order Injunction Against FKMT, LLC f/k/a Monarch Transport, LLC (Docket No. 20445) And (II) Objection To FKMT, LLC f/k/a Monarch Transport, LLC's (A) Motion To Lift Plan Injunction (Docket No. 20444) And (B) Motion For Declaration That The Administrative Expense Claims Bar Date Does Not Apply (Docket No. 20482) (Docket No. 20670) (together with the FKMT Response and the Motions, the "Bankruptcy Court Pleadings").

WHEREAS, to resolve the Missouri Action and the Bankruptcy Court Pleadings, FKMT seeks to dismiss the Non-Bankruptcy Complaint with prejudice and to withdraw each of the Motion for Declaration and the Motion to Lift Plan Injunction with prejudice, subject to the terms set forth herein.

THEREFORE, the Reorganized Debtors and FKMT stipulate and agree as follows:

- The relief sought by the Reorganized Debtors' Motion to Enforce Plan
   Injunction is granted.
- 2. FKMT is hereby ordered to take such action as is necessary to immediately dismiss the Missouri Action with prejudice.
- 3. Any further prosecution of the Missouri Action, or any similar litigation or proceeding in any forum against the Reorganized Debtors, without first proceeding in this Court to establish sufficient cause for relief from the injunction set forth in paragraph 22 of the Plan Modification Order and section 11.14 of the Modified Plan, shall constitute a violation of this Stipulation and Consent Order.

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- 4. Each of FKMT's Motion for Declaration and Motion to Lift Plan Injunction is hereby deemed withdrawn with prejudice.
- 5. FKMT and the Reorganized Debtors shall each bear their own costs, fees, and expenses relating to the Bankruptcy Court Pleadings and Missouri Action.
- 6. This Court shall retain original and exclusive jurisdiction to adjudicate any disputes arising from or in connection with this Stipulation and Consent Order.

So Ordered in White Plains, New York, this 15th day of November, 2010.

/s/Robert D. Drain UNITED STATES BANKRUPTCY JUDGE

#### AGREED TO AND APPROVED FOR ENTRY:

#### /s/ Ron E. Meisler

John Wm. Butler, Jr.
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Attorneys for DPH Holdings Corp., <u>et al.</u>, Reorganized Debtors

#### /s/ Troy Renkemeyer

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Attorney for FKMT, LLC f/k/a Monarch Transport, LLC

## **EXHIBIT D**

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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

----- X

In re : Chapter 11

DPH HOLDINGS CORP., et al., : Case No. 05-44481 (RDD)

Reorganized Debtors. : (Jointly Administered)

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JOINT STIPULATION AND AGREED ORDER BETWEEN REORGANIZED DEBTORS AND SHANGHAI INTEVA AUTOMOTIVE DOOR SYSTEMS COMPANY, LTD. DISALLOWING AND EXPUNGING PROOFS OF ADMINISTRATIVE EXPENSE CLAIM NUMBERS 19139 AND 19994

(SHANGHAI INTEVA AUTOMOTIVE DOOR SYSTEMS COMPANY, LTD.)

DPH Holdings Corp. and its affiliated reorganized debtors in the above-captioned cases (collectively, the "Reorganized Debtors") and Shanghai Inteva Automotive Door Systems Company, Ltd. (the "Claimant") respectfully submit this Joint Stipulation And Agreed Order Between Reorganized Debtors And Shanghai Inteva Automotive Door Systems Company, Ltd. Disallowing And Expunging Proofs Of Administrative Expense Claim Numbers 19139 And 19994 (the "Stipulation") and agree and state as follows:

WHEREAS, on October 8 and 14, 2005, Delphi Corporation ("Delphi") and certain of its subsidiaries and affiliates, former debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), filed voluntary petitions under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1330, as then amended, in the United States Bankruptcy Court for the Southern District of New York.

WHEREAS, on July 15, 2009, the Claimant filed proof of administrative expense claim number 19139 against Delphi which asserts an administrative claim in the amount of \$238,474.30 for goods and services provided by the Claimant to the Debtors ("Claim 19139").

WHEREAS, on October 6, 2009, the Debtors substantially consummated the First Amended Joint Plan Of Reorganization Of Delphi Corporation And Certain Affiliates, Debtors And Debtors-In-Possession, As Modified (the "Modified Plan"), which had been approved by this Court pursuant to an order entered on July 30, 2009 (Docket No. 18707), and emerged from chapter 11 as the Reorganized Debtors. In connection with the consummation of the Modified Plan, Delphi emerged from chapter 11 as DPH Holdings Corp.

WHEREAS, Article 9.6(a) of the Modified Plan provides that "[t]he Reorganized Debtors shall retain responsibility for administering, disputing, objecting to, compromising, or

otherwise resolving all Claims against, and Interests in, the Debtors and making distributions (if any) with respect to all Claims and Interests."

WHEREAS, on November 5, 2009, the Claimant filed proof of administrative expense claim number 19994 against Delphi which asserts an administrative claim in the amount of \$238,274.80 for goods and services provided by the claimant to the Debtors ("Claim 19994" together with Claim 19139, the "Claims").

WHEREAS, on December 21, 2009, the Reorganized Debtors objected to Claim 19139 pursuant to the Reorganized Debtors' Forty-First Omnibus Objection Pursuant To 11 U.S.C. § 503(b) And Fed. R. Bankr. P. 3007 To Expunge Certain (A) Severance Claims And (B) Books And Records Claims Asserting Administrative Expenses (Docket No. 19223) (the "Forty-First Omnibus Claims Objection").

WHEREAS, on January 13, 2010, the Claimant filed Shanghai Inteva Automotive Door Systems Company, Ltd.'s Response To Reorganized Debtors' Forty-First Omnibus

Objection Pursuant To 11 U.S.C. § 503(b) And Federal Rule Of Bankruptcy Procedure 3007 To

Expunge Certain (A) Severance Claims And (B) Books And Records Claims Asserting

Administrative Expenses (Docket No. 19309) (the "First Response").

WHEREAS, on February 12, 2010, the Reorganized Debtors objected to Claim 19994 pursuant to the Reorganized Debtors' Forty-Fifth Omnibus Objection Pursuant To 11 U.S.C. § 503(b) And Fed. R. Bankr. P. 3007 To (I) Expunge Certain Administrative Expense (A) Severance Claims, (B) Books And Records Claims, (C) Duplicate Claims, (D) Pension And Benefit Claims, And (E) Transferred Workers' Compensation Claims, (II) Modify And Allow Certain Administrative Expense Severance Claims, And (III) Allow Certain Administrative Expense Severance Claims (Docket No. 19423) (the "Forty-Fifth Omnibus Claims Objection").

WHEREAS, on March 10, 2010, the Claimant filed Shanghai Inteva Automotive Door Systems Company, Ltd.'s Response To Reorganized Debtors' Forty-Fifth Omnibus Objection Pursuant To 11 U.S.C. § 503(b) And Fed. R. Bankr. P. 3007 To (I) Expunge Certain Administrative Expense (A) Severance Claims, (B) Books And Records Claims, (C) Duplicate Claims, (D) Pension And Benefit Claims, And (E) Transferred Workers' Compensation Claims, (II) Modify And Allow Certain Administrative Expense Severance Claims, And (III) Allow Certain Administrative Expense Severance Claims (Docket No. 19627) (the "Second Response" together with the First Response, the "Responses").

WHEREAS, to resolve the Forty-First Omnibus Claims Objection and the Forty-Fifth Omnibus Claims Objection with respect to the Claims, the Reorganized Debtors and the Claimant entered into this Stipulation, pursuant to which the Reorganized Debtors and the Claimant agreed that the Claims will be disallowed and expunged in their entirety.

NOW, THEREFORE, the Reorganized Debtors and the Claimant stipulate and agree as follows:

- 1. Claim 19139 shall be disallowed and expunged in its entirety.
- 2. Claim 19994 shall be disallowed and expunged in its entirety.
- 3. The Responses are hereby deemed withdrawn with prejudice.

4. This Court shall retain original and exclusive jurisdiction to adjudicate any disputes arising from or in connection with this Stipulation.

So Ordered in White Plains, New York, this 15th day of November, 2010

#### /s/Robert D. Drain UNITED STATES BANKRUPTCY JUDGE

AGREED TO AND APPROVED FOR ENTRY:

/s/ John K. Lyons

John Wm. Butler, Jr.
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- and -

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Attorneys for DPH Holdings Corp., et al., Reorganized Debtors /s/ Judy A. O'Neill

Judy A. O'Neill Derek L. Wright FOLEY & LARDNER LLP 321 North Clark Street Suite 2800 Chicago, Illinois 60654

Attorneys for Shanghai Inteva Automotive Door Systems Company, Ltd.

## **EXHIBIT E**

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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11

DPH HOLDINGS CORP., et al., : Case No. 05-44481 (RDD)

Reorganized Debtors. : (Jointly Administered)

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JOINT STIPULATION AND AGREED ORDER BETWEEN REORGANIZED DEBTORS, AMROC INVESTMENTS, LLC, AND O&R PRECISION GRINDING, INC. COMPROMISING AND ALLOWING PROOF OF CLAIM NUMBER 10075

(O&R PRECISION GRINDING, INC.)

DPH Holdings Corp. and certain of its affiliated reorganized debtors in the above-captioned cases (collectively, the "Reorganized Debtors"), Amroc Investments, LLC ("Amroc"), and O&R Precision Grinding, Inc. ("O&R") respectfully submit this Joint Stipulation And Agreed Order Between Reorganized Debtors, Amroc Investments, LLC, And O&R Precision Grinding, Inc. Compromising And Allowing Proof Of Claim Number 10075 (O&R Precision Grinding, Inc.) (the "Stipulation") and agree and state as follows:

WHEREAS, on October 8 and 14, 2005, Delphi Corporation ("Delphi") and certain of its subsidiaries and affiliates, including Delphi Automotive Systems LLC ("DAS LLC"), former debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), filed voluntary petitions under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1330, as then amended, in the United States Bankruptcy Court for the Southern District of New York.

WHEREAS, on July 20, 2006, O&R filed proof of claim number 10075 against DAS LLC, which asserts an unsecured non-priority claim in the amount of \$135,698.55 (the "Claim") stemming from obligations under various contracts.

WHEREAS, on August 24, 2007, O&R filed the Notice Of Assignment Of Claim In Favor Of Amroc Investments, LLC (Docket No. 9143).

WHEREAS, on September 21, 2007, the Debtors objected to the Claim pursuant to the Debtors' Twenty-First Omnibus Objection Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Duplicate Or Amended Claims, (B) Untimely Equity Claim, (C) Insufficiently Documented Claims, (D) Claims Not Reflected On Debtors' Books And Records, (E) Untimely Claims, And (F) Claims Subject To Modification, Tax Claim Subject To Modification, And Modified Claims Asserting Reclamation (Docket No. 9535) (the "Twenty-

First Omnibus Claims Objection").

WHEREAS, on October 18, 2007, O&R filed the Response Of O&R Precision Grinding, Inc. To Debtors' Twenty-First Omnibus Objection Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Duplicate Or Amended Claims, (B) Untimely Equity Claims, (C) Insufficiently Documented Claims, (D) Claims Not Reflected On Debtors' Books And Records, (E) Untimely Claims, And (F) Claims Subject To Modification, Tax Claims Subject To Modification, And Modified Claims Asserting Reclamation (Docket No. 10641) (the "Response").

WHEREAS, on January 10, 2008, O&R filed the Objection Of O&R Precision Grinding, Inc. To Debtors' Motion For Order Pursuant To 11 U.S.C. §§ 105(a) And 502(c) Estimating Or Provisionally Allowing Certain Unreconciled Claims Solely For Purposes Of Administration Of Discount Rights Offering (Docket No. 11896).

WHEREAS, on January 16, 2008, O&R filed the Notice Of Withdrawal Of
Objection Of O&R Precision Grinding, Inc. To Debtors' Motion For Order Pursuant To 11
U.S.C. §§ 105(a) And 502(c) Estimating Or Provisionally Allowing Certain Unreconciled
Claims Solely For Purposes Of Administration Of Discount Rights Offering (Docket No. 12187).

WHEREAS, on October 6, 2009, the Debtors substantially consummated the First Amended Joint Plan Of Reorganization Of Delphi Corporation And Certain Affiliates, Debtors And Debtors-In-Possession, As Modified (the "Modified Plan"), which had been approved by this Court pursuant to an order entered on July 30, 2009 (Docket No. 18707), and emerged from chapter 11 as the Reorganized Debtors. In connection with the consummation of the Modified Plan, Delphi and DAS LLC emerged from chapter 11 as DPH Holdings Corp. and DPH-DAS LLC, respectively.

WHEREAS, Article 9.6(a) of the Modified Plan provides that "[t]he Reorganized Debtors shall retain responsibility for administering, disputing, objecting to, compromising, or otherwise resolving all Claims against, and Interests in, the Debtors and making distributions (if any) with respect to all Claims and Interests." Modified Plan, art. 9.6.

WHEREAS, to resolve the Twenty-First Omnibus Claims Objection with respect to the Claim, the Reorganized Debtors, Amroc, and O&R entered into this Stipulation, pursuant to which the Reorganized Debtors, Amroc, and O&R agreed that the Claim should be allowed as a general unsecured non-priority claim in the amount of \$67,849.28 against DPH-DAS LLC.

NOW, THEREFORE, the Reorganized Debtors, Amroc, and O&R stipulate and agree as follows:

- 1. The Claim shall be allowed in the amount of \$67,849.28 and shall be treated as an allowed general unsecured non-priority claim against DPH-DAS LLC in accordance with the terms of the Modified Plan.
  - 2. The Response is hereby deemed withdrawn with prejudice.
- 3. Nothing herein shall be construed as an admission of liability to any portion of the Claim on behalf of the Debtors or the Reorganized Debtors.
- 4. This Court shall retain original and exclusive jurisdiction to adjudicate any disputes arising from or in connection with this Stipulation.

So Ordered in White Plains, New York, this 15th day of November, 2010

# /s/Robert D. Drain UNITED STATES BANKRUPTCY JUDGE

AGREED TO AND APPROVED FOR ENTRY:

/s/ John K. Lyons

John Wm. Butler, Jr.
John K. Lyons
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Attorneys for DPH Holdings Corp., et al., Reorganized Debtors

#### NO OBJECTION

/s/ Rocco A. Cavaliere

Rocco A. Cavaliere BLANK ROME LLP The Chrysler Building 405 Lexington Avenue New York, New York 10174

Attorney for O&R Precision Grinding, Inc.

/s/ David S. Leinwand

David S. Leinwand 535 Madison Avenue, 15th Floor New York, New York 10022

Attorney for Amroc Investments, LLC

## **EXHIBIT F**

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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11

DPH HOLDINGS CORP., et al., : Case No. 05-44481 (RDD)

Reorganized Debtors. : (Jointly Administered)

JOINT STIPULATION AND AGREED ORDER BETWEEN
REORGANIZED DEBTORS AND THE DEPARTMENT OF THE TREASURY—
INTERNAL REVENUE SERVICE ALLOWING
PROOF OF CLAIM NUMBER 14153

(DEPARTMENT OF THE TREASURY—INTERNAL REVENUE SERVICE)

DPH Holdings Corp. and its affiliated reorganized debtors in the above-captioned cases (collectively, the "Reorganized Debtors") and the Department of the Treasury—Internal Revenue Service (the "Claimant") respectfully submit this Joint Stipulation And Agreed Order Between Reorganized Debtors And The Department Of The Treasury—Internal Revenue Service Allowing Proof Of Claim Number 14153 (Department Of The Treasury—Internal Revenue Service) (the "Stipulation") and agree and state as follows:

WHEREAS, on October 8 and 14, 2005, Delphi Corporation ("Delphi") and certain of its subsidiaries and affiliates, including MobileAria, Inc. ("MobileAria"), former debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), filed voluntary petitions under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1330, as then amended (the "Bankruptcy Code"), in the United States Bankruptcy Court for the Southern District of New York.

WHEREAS, on June 5, 2006, the Claimant filed proof of claim number 14153 against MobileAria, which asserts a general unsecured non-priority claim in the amount of \$2,989.09 for a penalty associated with a payroll tax for the tax period ending March 31, 2005 (the "Claim").

WHEREAS, on June 15, 2007, the Debtors objected to the Claim pursuant to the Debtors' Seventeenth Omnibus Objection (Substantive) Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Insufficiently Documented Claims, (B) Claims Not Reflected On Debtors' Books And Records, (C) Insurance Claim Not Reflected On Debtors' Books And Records, (D) Untimely Claims And Untimely Tax Claims, And (E) Claims Subject To Modification, Tax Claims Subject To Modification, And Modified Claims Asserting Reclamation (Docket No. 8270) (the "Seventeenth Omnibus Claims Objection").

WHEREAS, on July 12, 2007, the Claimant filed the United States Of America's Response To Debtors' Objection To The Claim Of The Internal Revenue Service (Docket No. 5878) (the "Response").

WHEREAS, on October 6, 2009, the Debtors substantially consummated the First Amended Joint Plan Of Reorganization Of Delphi Corporation And Certain Affiliates, Debtors And Debtors-In-Possession, As Modified (the "Modified Plan"), which had been approved by this Court pursuant to an order entered on July 30, 2009 (Docket No. 18707), and emerged from chapter 11 as the Reorganized Debtors. In connection with the consummation of the Modified Plan, Delphi and MobileAria emerged from chapter 11 as DPH Holdings Corp. and MobileAria LLC, respectively.

WHEREAS, Article 9.6(a) of the Modified Plan provides that "[t]he Reorganized Debtors shall retain responsibility for administering, disputing, objecting to, compromising, or otherwise resolving all Claims against, and Interests in, the Debtors and making distributions (if any) with respect to all Claims and Interests."

WHEREAS, to resolve the Seventeenth Omnibus Claims Objection with respect to the Claim, the Reorganized Debtors and the Claimant entered into this Stipulation, pursuant to which the Reorganized Debtors and the Claimant agreed that the Claim should be allowed as a general unsecured non-priority claim in the amount of \$2,989.09 against MobileAria, LLC.

NOW, THEREFORE, the Reorganized Debtors and the Claimant stipulate and agree as follows:

1. The Claim shall be allowed in the amount of \$2,989.09 and shall be treated as an allowed general unsecured non-priority claim against MobileAria, LLC in accordance with the terms of the Modified Plan.

- 2. The Seventeenth Omnibus Claims Objection, to the extent it objects to the Claim, and the Response are hereby deemed withdrawn with prejudice.
- 3. Nothing herein shall be construed as an admission of liability on behalf of the Reorganized Debtors or Debtors with respect to any portion of the Claim.
- 4. This Court shall retain original and exclusive jurisdiction to adjudicate any disputes arising from or in connection with this Stipulation.

So Ordered in White Plains, New York, this 15th day of November, 2010

/s/Robert D. Drain
UNITED STATES BANKRUPTCY JUDGE

AGREED TO AND APPROVED FOR ENTRY:

/s/ John K. Lyons

John Wm. Butler, Jr.
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- and -

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By: Joseph N. Cordaro Assistant United States Attorney 86 Chambers Street, 3rd Floor New York, New York 10007

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Attorney for the United States of America

## **EXHIBIT G**

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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re : Chapter 11

DPH HOLDINGS CORP., et al., : Case No. 05-44481 (RDD)

Reorganized Debtors. : (Jointly Administered)

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JOINT STIPULATION AND AGREED ORDER BETWEEN REORGANIZED DEBTORS AND MIDWEST TOOL & DIE CORP. COMPROMISING AND ALLOWING PROOF OF CLAIM NUMBER 16441

(MIDWEST TOOL & DIE CORP.)

DPH Holdings Corp. and certain of its affiliated reorganized debtors in the above-captioned cases (collectively, the "Reorganized Debtors") and Midwest Tool & Die Corp.

("MTD") respectfully submit this Joint Stipulation And Agreed Order Between Reorganized

Debtors And Midwest Tool & Die Corp. Compromising And Allowing Proof Of Claim Number

16441 (Midwest Tool & Die Corp.) (the "Stipulation") and agree and state as follows:

WHEREAS, on October 8 and 14, 2005, Delphi Corporation ("Delphi") and certain of its subsidiaries and affiliates, former debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), filed voluntary petitions under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1330, as then amended, in the United States Bankruptcy Court for the Southern District of New York.

WHEREAS, on December 1, 2006, MTD filed proof of claim number 16441 against Delphi, which asserts an unsecured non-priority claim in the amount of \$188,413.44 (the "Claim") stemming from obligations under various contracts.

WHEREAS, on September 21, 2007, the Debtors objected to the Claim pursuant to the Debtors' Twenty-First Omnibus Objection Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Duplicate Or Amended Claims, (B) Untimely Equity Claim, (C) Insufficiently Documented Claims, (D) Claims Not Reflected On Debtors' Books And Records, (E) Untimely Claims, And (F) Claims Subject To Modification, Tax Claim Subject To Modification, And Modified Claims Asserting Reclamation (Docket No. 9535) (the "Twenty-First Omnibus Claims Objection").

WHEREAS, on October 18, 2007, MTD filed the Midwest Tool & Die Corporation's Response To Debtors' Twenty-First Omnibus Claims Objection (Docket No. 10651) (the "First Response").

WHEREAS, on October 19, 2007, MTD filed the Midwest Tool & Die Corporation's Response To Debtors' Twenty-First Omnibus Claims Objection (Docket No. 10659) (the "Second Response").

WHEREAS, on August 21, 2009, the Debtors objected to the Claim pursuant to the Debtors' Thirty-Fifth Omnibus Objection Pursuant to 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To (I) Expunge (A) Books And Records Claim, (B) Certain Salaried Pension And OPEB Claims, (C) Certain Wage And Benefit Claims, And (D) Certain Individual Workers' Compensation Books And Records Claims And (II) Modify And Allow Certain Claims (Docket No. 18826) (the "Thirty-Fifth Omnibus Claims Objection").

WHEREAS, on September 17, 2009, MTD filed the Midwest Tool & Die Corporation's Response To Debtors' Thirty-Fifth Omnibus Claims Objection (Docket No. 18904) (the "Third Response," together with the First Response and the Second Response, the "Responses").

WHEREAS, on October 6, 2009, the Debtors substantially consummated the First Amended Joint Plan Of Reorganization Of Delphi Corporation And Certain Affiliates, Debtors And Debtors-In-Possession, As Modified (the "Modified Plan"), which had been approved by this Court pursuant to an order entered on July 30, 2009 (Docket No. 18707), and emerged from chapter 11 as the Reorganized Debtors. In connection with the consummation of the Modified Plan, Delphi emerged from chapter 11 as DPH Holdings Corp.

WHEREAS, Article 9.6(a) of the Modified Plan provides that "[t]he Reorganized Debtors shall retain responsibility for administering, disputing, objecting to, compromising, or otherwise resolving all Claims against, and Interests in, the Debtors and making distributions (if any) with respect to all Claims and Interests." Modified Plan, art. 9.6.

WHEREAS, to resolve the Twenty-First Omnibus Claims Objection and the Thirty-Fifth Omnibus Claims Objection with respect to the Claim, the Reorganized Debtors and MTD entered into this Stipulation, pursuant to which the Reorganized Debtors and MTD agreed that the Claim should be allowed as a general unsecured non-priority claim in the amount of \$188,413.44 against DPH Holdings Corp.

NOW, THEREFORE, the Reorganized Debtors and MTD stipulate and agree as follows:

- 1. The Claim shall be allowed in the amount of \$188,413.44 and shall be treated as an allowed general unsecured non-priority claim against DPH Holdings Corp. in accordance with the terms of the Modified Plan.
  - 2. The Responses are hereby deemed withdrawn with prejudice.
- 3. Nothing herein shall be construed as an admission of liability to any portion of the Claim on behalf of the Debtors or the Reorganized Debtors.
- 4. This Court shall retain original and exclusive jurisdiction to adjudicate any disputes arising from or in connection with this Stipulation.

So Ordered in White Plains, New York, this 16th day of November, 2010

#### /s/Robert D. Drain UNITED STATES BANKRUPTCY JUDGE

AGREED TO AND APPROVED FOR ENTRY:

/s/ John K. Lyons

John Wm. Butler, Jr.
John K. Lyons
Ron E. Meisler
SKADDEN, ARPS, SLATE, MEAGHER
& FLOM LLP
155 North Wacker Drive
Chicago, Illinois 60606

/s/ Ira Herman

Ira Herman THOMPSON & KNIGHT LLP 900 Third Avenue, 20th Floor New York, New York 10022-4728

- and -

Four Times Square New York, New York 10036

Attorneys for DPH Holdings Corp., et al., Reorganized Debtors - and –

Mark A. Warsco ROTHBERG LOGAN & WARSCO LLP 505 East Washington Boulevard Fort Wayne, Indiana 46802

Attorneys for Midwest Tool & Die Corp.

## **EXHIBIT H**

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP 155 North Wacker Drive Chicago, Illinois 60606 John Wm. Butler, Jr. John K. Lyons Ron E. Meisler

- and -

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP Four Times Square New York, New York 10036

Attorneys for DPH Holdings Corp., <u>et al.</u>, Reorganized Debtors

DPH Holdings Corp. Legal Information Hotline:

Toll Free: (800) 718-5305 International: (248) 813-2698

DPH Holdings Corp. Legal Information Website:

http://www.dphholdingsdocket.com

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11

DPH HOLDINGS CORP., et al., : Case No. 05-44481 (RDD)

Reorganized Debtors. : (Jointly Administered)

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JOINT STIPULATION AND AGREED ORDER BETWEEN REORGANIZED DEBTORS AND PRICEDEX SOFTWARE, INC. COMPROMISING AND ALLOWING PROOF OF ADMINISTRATIVE EXPENSE CLAIM NUMBER 17496

(PRICEDEX SOFTWARE, INC.)

DPH Holdings Corp. and certain of its affiliated reorganized debtors in the above-captioned cases (collectively, the "Reorganized Debtors") and Pricedex Software, Inc. (the "Claimant") respectfully submit this Joint Stipulation And Agreed Order Between Reorganized Debtors And Pricedex Software, Inc. Compromising And Allowing Proof Of Administrative Expense Claim Number 17496 (Pricedex Software, Inc.) (the "Stipulation") and agree and state as follows:

WHEREAS, on October 8 and 14, 2005, Delphi Corporation ("Delphi") and certain of its subsidiaries and affiliates, former debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), filed voluntary petitions under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1330, as then amended, in the United States Bankruptcy Court for the Southern District of New York (the "Court").

WHEREAS, on July 7, 2009, the Claimant filed proof of administrative expense claim number 17496 against Delphi which asserts an administrative expense priority claim in the amount of \$601,638.00 allegedly arising from goods sold and services performed by the Claimant (the "Claim").

WHEREAS, on October 6, 2009, the Debtors substantially consummated the First Amended Joint Plan Of Reorganization Of Delphi Corporation And Certain Affiliates, Debtors And Debtors-In-Possession, As Modified (the "Modified Plan"), which had been approved by this Court pursuant to an order entered on July 30, 2009 (Docket No. 18707), and emerged from chapter 11 as the Reorganized Debtors. In connection with the consummation of the Modified Plan, Delphi emerged from chapter 11 as DPH Holdings Corp.

WHEREAS, Article 9.6(a) of the Modified Plan provides that "[t]he Reorganized Debtors shall retain responsibility for administering, disputing, objecting to, compromising, or

otherwise resolving all Claims against, and Interests in, the Debtors and making distributions (if any) with respect to all Claims and Interests."

WHEREAS, on January 22, 2010, the Reorganized Debtors objected to the Claim pursuant to the Reorganized Debtors' Forty-Third Omnibus Objection Pursuant To 11 U.S.C. § 503(b) And Fed. R. Bankr. P. 3007 To (I) Expunge Certain Administrative Expense (A) Severance Claims, (B) Books And Records Claims, (C) Duplicate Claims, (D) Equity Interests, (E) Prepetition Claims, (F) Insufficiently Documented Claims, (G) Pension, Benefit, And OPEB Claims, (H) Workers' Compensation Claims, And (I) Transferred Workers' Compensation Claims, (II) Modify And Allow Certain Administrative Expense Severance Claims, And (III) Allow Certain Administrative Expense Severance Claims, (Docket No. 19356) (the "Forty-Third Omnibus Claims Objection").

WHEREAS, the Claimant submitted an undocketed response to the Forty-Third Omnibus Objection (the "Response").

WHEREAS, to resolve the Forty-Third Omnibus Claims Objection with respect to the Claim, the Reorganized Debtors and the Claimant entered into this Stipulation, pursuant to which the Reorganized Debtors and the Claimant agreed that the Claim should be allowed as an administrative expense priority claim in the amount of \$270,000.00 against DPH Holdings Corp.

NOW, THEREFORE, the Reorganized Debtors and the Claimant stipulate and agree as follows:

1. The Claim shall be allowed in the amount of \$270,000.00 and shall be treated as an allowed administrative claim against DPH Holdings Corp. in accordance with the terms of the Modified Plan.

2. DPH Holdings Corp. shall pay \$270,000.00 in full and final satisfaction of the Claim within 20 days of the Court entering this Stipulation. Such payment will be remitted by check payable to "Pricedex Software, Inc." and will be mailed to its president, at the following address:

Pricedex Software, Inc. Attention: President Terence J. O'Reilly P.O. Box 458, 1864 Highway #2 East Brockville, Ontario, Canada K6V 5V6

- 3. The Response is hereby deemed withdrawn with prejudice.
- 4. Nothing herein shall be construed as an admission of liability on behalf of the Reorganized Debtors or Debtors with respect to any portion of the Claim.
- 5. This Court shall retain original and exclusive jurisdiction to adjudicate any disputes arising from or in connection with this Stipulation.

So Ordered in White Plains, New York, this 16<sup>th</sup> day of November, 2010

## /s/Robert D. Drain UNITED STATES BANKRUPTCY JUDGE

AGREED TO AND APPROVED FOR ENTRY:

/s/ John K. Lyons

John Wm. Butler, Jr.
John K. Lyons
Ron E. Meisler
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& FLOM LLP
155 North Wacker Drive
Chicago, Illinois 60606

- and -

Four Times Square New York, New York 10036

Attorneys for DPH Holdings Corp., et al., Reorganized Debtors /s/ Terence J. O'Reilly

Terence J. O'Reilly P.O. Box 458, 1864 Highway #2 East Brockville, Ontario, Canada K6V 5V6

President and CEO of Pricedex Software, Inc.

## **EXHIBIT I**

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DPH Holdings Corp.
Special Parties

Company	Contact	Address1	Address2	City	State	Zip
FKMT		7500 College Blvd	Suite 900	Overland Park	KS	66210
FKMT f/k/a Monarch Transport LLC	Troy Renkemeyer	7500 College Blvd Suite 900		Overland Park	KS	66210
FKMT LLC f/k/a Monarch Transport LLC	Troy Renkemeyer	RCW Law Firm LP	10975 Benson Dr Ste 570	Overland Park	KS	66210
Monarch Transport LLC	Randy Shepperd	1616 Argentine Blvd		Kansas City	KS	66105
Monarch Transport LLC		1616 Argentine Blvd	RMT CHG 5 11 05 CM	Kansas City	KS	66105
Monarch Transport LLC		PO Box 413231		Kansas City	MO	64141-3231

## **EXHIBIT J**

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Special Parties

Company	Contact	Address1	City	State Zip	
Foley & Lardner LLP	Judy A ONeill Derek L Wright	321 N Clark St Ste 2800	Chicago	IL	60654

## **EXHIBIT K**

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Special Parties

Company	Contact	Address1	Address2	City	State	Zip
Amroc Investments LLC	David S Leinwand	535 Madison Ave 15th Fl		New York	NY	10022
Blank Rome LLP	Rocco A Cavaliere	The Chrysler Bldg	405 Lexington Ave	New York	NY	10174

## **EXHIBIT L**

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Special Parties

Company	Contact	Address1	City	State	Zip
Assistant United States Attorney	Joseph N Cordaro	86 Chambers St 3rd FI	New York	NY	10007
Department of the Treasury Internal Revenue Services	Internal Revenue Service	290 Broadway 5th FI	New York	NY	10007

## **EXHIBIT M**

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Special Parties

Company	Contact	Address1	City	State	Zip
Rothberg Logan & Warsco LLP	Mark A Warsco	505 E Washington Blvd	Fort Wayne	IN	46802
Thompson & Knight LLP	Ira Herman	900 Third Ave 20th FI	New York	NY	10022-4728

## **EXHIBIT N**

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Special Parties

Company	Contact	Address1	Address2	City	State	Zip	Country
Pricedex Software Inc	Terence J OReilly	1864 Hwy No 2 East	PO Box 458	Brockville	ON	K6V 5V6	Canada